



Registered Investment Advisory & Retirement Plan Services

Reedmark Advisors, LLC is an **SEC-registered investment advisory firm**. In 2024, Reedmark became a **wholly-owned subsidiary of Solenture, LLC**, and today every Reedmark advisor is a **W-2 employee of Solenture**. There is no separate firm to coordinate with — clients work with one integrated team, whether the relationship started with a retirement plan, a business transition, or a personal wealth conversation.

Reedmark's roots trace back to 1972, when Anthony Pascazio started a retirement practice during the early years of ERISA. That practice built a reputation for subject matter expertise in qualified retirement plan design and fiduciary compliance, and over five decades it evolved into Reedmark Advisors and a full personal wealth and investment advisory practice. That foundation is what Reedmark brings to Solenture today.

WHAT WE DO

Two practice areas. One fiduciary standard.

Qualified Retirement Plan Consulting

Plan design, fiduciary oversight, and compliance for employers, healthcare systems, and non-profits sponsoring a retirement plan under ERISA.

Personal Wealth & Investment Advisory

Financial and estate planning, asset management, and investment advisory services for executives, business owners, and families.

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Investment advisory services are offered through Reedmark Advisors, LLC, a wholly-owned subsidiary of Solenture, LLC, and an SEC-registered investment advisor. Registration does not imply a certain level of skill or training. A copy of our Form CRS is available at solenture.com or upon request. You may also check the background of this firm on FINRA's BrokerCheck at brokercheck.finra.org.

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